



## STUDENT FINANCIAL AID AND VERIFICATION PACKET DEPENDENT STUDENT - CLASS 185 BEGINNING APRIL 3, 2024

Clearly Print Your Name: \_\_\_\_\_ Last 4 Digits Of Your SS# \_\_\_\_\_

Enter Best Phone to Be Reached At: (\_\_\_\_\_) \_\_\_\_\_

- 1) All Applicants must submit this packet to the Central School of Practical Nursing (School or CSPN) whether they are applying for aid or not.
- 2) Leave all pages of this packet stapled together.
- 3) Follow **ALL** of the Instructions. Students **MUST** be involved in the completion process. Do not give it to someone else to complete.
- 4) The process is simple and easy and should not take long to complete if you carefully follow the instructions.
- 5) Please contact the School with any questions. Most questions can be cleared up via email or telephone.

Please check all of the Financial Aid you will be applying for and **ONLY** the Financial Aid you are applying for:

- |                          |  |
|--------------------------|--|
| <input type="checkbox"/> | Federal Pell Grant via the U.S. Dept. of Education |
| <input type="checkbox"/> | Direct Loan(s) via the U.S. Dept. of Education     |
| <input type="checkbox"/> | The John Huntington Scholarship                    |

OR

☐ I am **NOT** Applying for any Financial Aid programs offered by the School.

Sign here: \_\_\_\_\_ and submit this entire packet along and any additional documentation required by this packet

### DEADLINES AND FAFSA /VERIFICATION POLICIES

- 1) This Packet, your completed FAFSA, loan forms (if applying for loans) and additional requested documentation should be submitted to the school as soon as possible. We ask that you take no longer than 10 days. However, please note that the

**FINAL DEADLINE is April 15, 2024**

aforementioned Final Deadline, **ALL FEDERAL FINANCIAL AID OFFERED BY THE U.S. DEPT. OF EDUCATION THROUGH THE SCHOOL WILL BE DENIED TO THE STUDENT.** As a result, the student will be responsible to pay the remaining tuition out of their own pocket or through financial aid avenues not offered by the School.

- 2) The School will make any needed corrections (based on this completed packet and other correspondence) to your FAFSA for you via the FAA Access to CPS Online website. However, if it is an item that the School is not able to change, the School will contact you and direct you to make the changes yourself immediately.

- 3) Any changes the School makes on your behalf to your FAFSA and any resulting changes to your Expected Family Contribution (EFC) will be communicated to you via your School invoices. Should you have questions about any FAFSA changes made by CSPN, please contact the School ASAP.

- 4) If the School suspects anyone has misreported information or altered documentation to fraudulently obtain federal funds and you cannot provide a satisfactory explanation or evidence to the contrary than:

**THE STUDENT WILL BE REPORTED TO THE OFFICE OF THE INSPECTOR GENERAL.**

If you need to speak with a financial aid officer, please contact the School. An appointment may not always be necessary but are available at your request.

The financial office is open Monday, Tuesday, Wednesday and Thursday, 9:00AM -- 3:00 PM EST.

Phone Number: (216) -901-4400, Fax Number: (216) 901-4020, Email: tvickroy@CSPNOhio.edu

## INSTRUCTIONS AND TIPS FOR COMPLETING THIS PACKET

### Section 1, Determine Which Pages You Should Complete

- 1 Are you an Independent or Dependent Student?  
See top of first page of this Packet. Enter status here: \_\_\_\_\_
- 2 Determine your Verification Category. Your SAR should YOU tell which category you fall into: V1, V4 or V5. (note V2, V3 and V6 have been discontinued). If your SAR is silent on this matter, then assume you are Category V1 (Standard Verification Group). Or you may contact the school for further clarification.  
Enter your category here: \_\_\_\_\_
- 3 Are you applying for the Local Scholarship? Enter Yes or No here: \_\_\_\_\_
- 4 Are you applying for a Pell Grant? Enter Yes or No here: \_\_\_\_\_
- 5 Are you applying for a Direct Loan? Enter Yes or No here: \_\_\_\_\_
- 6 At the bottom of each page is a note explaining exactly which type of student (ex: Independent V1, Dependent V4, etc.) should complete that page. Using the information you determined above, look at the bottom of each page and place a check mark next to note of each page you should complete.
- 7 Complete only the pages you have check marked. Ignore the pages you have determined should not be check marked.

**NOTE: THE ABOVE ITEMS ARE IMPORTANT FIRST STEPS. NOT FOLLOWING THE ABOVE INSTRUCTIONS EXACTLY WILL DELAY THE SCHOOL'S DETERMINATION OF WHICH AND HOW MUCH FINANCIAL AID YOU WILL RECEIVE.**

- 8 Carefully follow the instructions on each page. Take your time. It is not difficult and should take about 1 hour to complete.

### Section 2, Helpful Hints

- 1 How much should I borrow? The quick answer is as little as possible. But to give you a better idea go through this simple exercise:  
Take the Total Tuition of \$18,000 and if you qualify for the Local Scholarship, subtract \$1,000 (an estimate) from your tuition. Have you completed your FAFSA? That should tell you how much Pell Grant you qualify for. Subtract that amount from your tuition. Finally, subtract whatever amount you plan to pay out of pocket at this time. The remaining amount is how much you still owe. This should help you determine how much in combined loans you should borrow.
- 2 Do I need to turn in everything at the same time? The packet must be complete before you turn it in, but you don't need have other application items done at the same time too. You are encouraged to turn in each piece of the Financial Aid (this packet is 1 piece) and application items as soon as possible.
- 3 You can turn in this packet without having completed the Entrance Counseling and MPN parts of the Direct Loan Process. But you will need to tell us how much you want to borrow. If you are accepted, you will be prompted to complete the Entrance Counseling and MPN at a later date.

### Section 3, Deadline

- 1 Double check that you have completed everything you need to complete.
- 2 Double check that you have included any supporting documentation that the packet has requested.
- 3 You may turn in, mail or email your completed packet. The quicker you turn in the packet, the quicker you will know how much financial aid you qualify for!

### Section 4, the 2023-2024 FAFSA

- 1 Please note that the 2022-2023 FAFSA (which uses your 2021 Tax Return) will need to be completed to determine your Pell Grant for the second half the program that starts October 2, 2023.
- 2 A new Verification packet (on yellow paper) will be supplied at a later date.

### **CSPN Still has HEERF funds to Provide Tuition Assistance!!!**

Availability and Eligibility will be automatically determined by the CSPN Financial Aid office after you complete and turn in the above items

**Note: Funds are limited. The availability of (a)(1) Student Emergency funds have been extnded to 12/31/2023 so, ACT NOW!!** students must complete this page.

**2023-2024 Verification Tracking Groups**  
**FAFSA Information Required to be Verified**

Verification Tracking Flag	Verification Tracking Group Name	FAFSA Information Required to be Verified
V1	Standard Verification Group	<u>Tax Filers</u> *Adjusted Gross Income *U.S. Income Tax Paid *Untaxed Portions of Individual Retirement Account & Pensions *IRA Deductions and Payments *Tax Exempt Interest Income *Education Tax Credits  <u>Nontax Filers</u> *Income Earned from Work  <u>Tax Filers and Nontax Filers</u> *Number of Household Members *Number in College
V2	Reserved	N/A
V3	Reserved	N/A
V4	Custom Verification Group	*Identity/Statement of Educational Purpose
V5	Aggregate Verification Group	<u>Tax Filers</u> *Adjusted Gross Income *U.S. Income Tax Paid *Untaxed Portions of IRA Distributions *Untaxed Portions of Pensions *IRA Deductions and Payments *Tax Exempt Interest Income *Education Tax Credits  <u>Nontax Filers</u> *Income earned from work  <u>Tax Filers and Nontax Filers</u> *Number of Household Members *Number in College *High School Completion Status *Identity/Statement of Educational Purpose
V6	Reserved	N/A



## SCHOLARSHIP APPLICATION

### SECTION 1, PERSONAL INFORMATION

Last Name	First Name	M.I.	Maiden Name	Social Security Number
Street Address	Apt#	City	State	Zip Code
County	Birth Date	Home Phone #	Cell Phone #	Work Phone#
Email Address 1	Email Address 2	Twitter	Facebook	Other Social Media

1 Please **Provide Proof of Residence**

Type Provided: \_\_\_\_\_

Copy of DL with current address, or recent utility bill, etc.) Check here if you've attached Proof Of Residence: ☐

2 **IRS Filing Status** per most recent tax return

- ☐ I am NOT required to file a tax return  
☐ Single  
☐ Married Filing Jointly  
☐ Married Filing Separately  
☐ Head Of Household

3 **Marital Status** as of Today

- ☐ Single  
☐ Married  
☐ Divorced  
☐ Separated

\_\_\_\_\_ Date of Divorce or Sep.

\_\_\_\_\_ Yes or No: there are court documents verifying Divorce or Separation

4 While In School I **will Live With**

- ☐ My Parents  
☐ My Spouse  
☐ My Roommate  
☐ Independently  
☐ Other: \_\_\_\_\_  
(ex: Fiance, Grandparent, Friend, etc)

5a The **Ages of the Children I Support** are: \_\_\_\_\_

5b # Of **Children I support that live with me**: \_\_\_\_\_

5c # of **Dependents I Claimed** on my Last Tax Return: \_\_\_\_\_

6 While In School, **Financially, I will be:**

- ☐ Fully Self-supporting  
☐ Partially Self-Supporting (complete 7 too)  
☐ Supported By Another (complete 7 too)  
☐ On Public Assistance (Complete 8 too)  
☐ Other: \_\_\_\_\_

7 **Additional Financial Support** will be

Provided by: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8 **Public Assistance I or my family** are on:

- ☐ WIC Benefits  
☐ TANF Benefits  
☐ SNAP Benefits  
☐ Free /Reduced Price Lunch Benefits  
☐ Other: \_\_\_\_\_

### SECTION 2, EDUCATIONAL HISTORY

Part 1 Please **check all that apply** to you and provide any details requested:

☐ I have a High School Diploma  
I graduated from this High School: \_\_\_\_\_

☐ I have a G.E.D.

☐ I have a Bachelor's Degree  
From / In: \_\_\_\_\_

Part 2 Please **provide the following information for ALL the Schools** you have attended beyond High School starting with the most recent:

The last school I attended or am currently attending is: \_\_\_\_\_

The dates I attended this school were From: \_\_\_\_\_ To: \_\_\_\_\_

Did you Receive Financial Aid ☐ Yes ☐ No

Did you earn Degree (bachelor's etc) ☐ Yes ☐ No

Did You earn a certificate ☐ Yes ☐ No

What Degree did you receive: \_\_\_\_\_

What Certificate did you receive: \_\_\_\_\_

If you have attended more than one school, please provide information on ALL the schools you have attended using the above format on the back of this page and then add additional pages if necessary

### SECTION 3, SIGNATURE AND DATE

I certify that all of the above information is True, Correct and Complete

Student's Signature \_\_\_\_\_

Date \_\_\_\_\_

\_\_\_\_ This Form should be completed by all Cuyahoga County Residents and those interested in any Financial Aid of any type.

## APPLYING FOR THE PELL GRANT CHECK LIST

This page will walk you through the steps to apply for a Pell Grant offered through the U.S. Dept. Of Education's Title IV Program. If you are applying to the Spring Class, you will have to go through this process twice: once for the first half of the program and then again for the second half of the program. Fall Attendees will only need to apply once. Both the Spring and Fall classes would receive the same amount of Pell Grant money the student's would be entitled to for one academic year. The Spring class is just dispersed over two different FAFSA Award Years and the Fall class is dispersed from one FAFSA award year.

In order to apply for a Pell Grant, the student must simply complete the 2023-2024 Free Application for Federal Student Aid or FAFSA.

### Section 1, Terms To Know

- 1 **FAFSA:** The Free Application for Federal Student Aid, the application students must complete if they wish to receive Pell Grants and/or Direct Loans
- 2 **SAR:** Student Aid Report, the document you will receive in the mail or electronically that summarizes your answers to the FAFSA and provides you with your EFC and the aid you may be entitled to.
- 3 **ISIR:** Institutional Student Information Record, this is the school's version of your SAR report. The School will usually receive this document electronically about 2-3 business days after you complete your FAFSA.
- 4 **EFC:** Expected Family Contribution, this is a calculated estimate of the amount of money the Dept. of Ed. believes you or your family would have available to help pay for your tuition. It is based on your answers to the FAFSA. The closer this number is to Zero, the more Pell Grant money you will be entitled to. If this figure is above 5711, you will not be entitled to a Pell grant. In certain instances your EFC may affect the amount of Direct Loans you may receive as well.
- 5 **Bachelor's Degree:** bachelor degree holders are not entitled to receive a Pell Grant.
- 6 **CSPN's School Code:** 012248, by entering this code into your FAFSA, you are asking the Dept. of Ed to send an ISIR to CSPN.

### Section 2, Pell Grant Checklist

If you have already completed the 2023-2024 FAFSA and did not enter CSPN's School Code, complete items 3, 4 and 5

If you have not completed the 2023-2024 FAFSA, please complete items 1, 2, 4, and 5

- 1 \_\_\_\_\_ Gather together the appropriate 2021 Federal Tax Returns, W-2s and records of untaxed income, such as child support, welfare, public assistance, other state and federal aid, social security benefits and Worker's Compensation, etc. Also gather together records of all money or other financial assistance you received that does not appear on your tax return
- 2 \_\_\_\_\_ Complete and File your 2023-2024 FAFSA on the internet at <http://www.FAFSA.gov>. Don't forget to enter CSPN's school code of 012248. Also, make sure you receive some sort of confirmation that your FAFSA has been completed.  
  
Please enter the date you completed your FAFSA: \_\_\_\_\_
- 3 \_\_\_\_\_ If you have already file your 2023-2024 FAFSA, but did not enter CSPN's school code of 012248, please log back into your 2023-2024 FAFSA at <http://wwwFAFSA.gov> and do that immediately.
- 4 \_\_\_\_\_ Complete all of the verification pages in this packet that you have pre-determined you must complete. At the bottom of each page in this packet you will able to tell whether or not you need to complete that particular page.
- 5 \_\_\_\_\_ Submit this completed Student Financial Aid and Verification packet to CSPN.

**DO NOT ATTACH OR SUBMIT TAX RETURNS (UNLESS INSTRUCTED BY THE SCHOOL OR BY THE THIS PACKET BECAUSE YOU HAVE AN UNUSUAL TAX FILING CIRCUMSTANCE).**

### Section 3, Notice

**THE SCHOOL IS REQUIRED TO REPORT FRAUD, WASTE OR ABUSE TO THE UNITED STATES DEPT. OF EDUCATION INSPECTOR GENERAL, THE SCHOOL TAKES THE REQUIREMENT VERY SERIOUSLY.**

If you need a copy of your SAR, please call 1-800-4FED-AID (1-800-433-3243)

\_\_\_\_\_ This checklist should be completed by all students who are applying for a Pell Grant

## DIRECT LOAN(S) APPLICATION CHECKLIST

This page will walk you through the steps of applying for a Direct Loan or Loans offered by the U.S. Dept. Of Education's Title IV Program. You are not required to apply for a loan and should only do so as a last resort to help pay for your tuition. If you do apply for a loan, you are strongly encouraged to borrow as little as possible and to pay as much as you can out of pocket. The loans are offered through the government, but the School approves, determines, originates and authorizes all loans. Direct Loans, also known as Stafford Loans, are not credit based.

### Section 1, Terms To Know

- 1 **Loans:** a thing that is borrowed, especially a sum of money that is **expected to be paid back** with interest. While Direct Loans are aid, it is not free money. You will have to pay them back approximately 6 months after you graduate or leave the program.
- 2 **FAFSA:** The **Free Application for Federal Student Aid**, the application students must complete if they wish to receive Pell Grants and/or Direct Loans
- 3 **Default:** failure to fulfill an obligation, especially to repay a loan or appear in a court of law. If you are currently in default on any prior federal loan, you are not eligible to receive ANY federal financial aid including Pell Grants. You should make arrangements with your loan servicer to get out of default to regain your federal financial aid eligibility. This is often a 6-9 month process.
- 4 **Capitalization:** Interest capitalization occurs any time accrued and unpaid interest and loan fees are added to the outstanding principal balance of a loan. The more frequently a lender adds the interest to the principal loan balance, the more interest a borrower will pay.
- 5 **Subsidized Loan (sub):** a Direct Loan with a maximum annual limit of \$3,500. The government subsidizes this loan for you while you are in school which means interest does not accrue on your loan until after you graduate and no payments are due until after you graduate. Prior Subsidized loans you have taken may effect your eligibility to qualify for additional subsidized loans.
- 6 **Unsubsidized Loan (unsub):** a Direct Loan with a maximum annual limit of \$6,000 for Independent students and \$2,000 for Dependent students. The loan is not subsidized by the government, so interest starts to accrue on any portion that is drawn down from the government by the school. Loans are usually drawn by the school in this manner: 1/2 after the end of the 1st level for the first half of the program and 1/2 one month into the 3rd level for the second half of the program. You will have the opportunity to pay back the interest while you are in school. However if you do not pay back this interest it will capitalize.
- 7 **Loan Limits:** the maximum annual combined (sub and unsub) loan limit for an Independent Student is \$9,500. For a Dependent Student, this maximum is \$5,500. There are also cumulative limits in addition to annual limits. For an Independent Student, they cannot borrow more than \$23,000 in Subsidized Loans and \$57,500 in combined loans. For Dependent students the cumulative limits are \$23,000 for Subsidized loans and \$31,000 in combined loans
- 8 **Tuition Credits:** your loans will appear as tuition credits (less government fees) on your invoices. 50% of each type of loan will be credited to both the 1st and 2nd half invoices. If you have borrowed in excess of your tuition needs, the balance will be distributed to you per the draw down schedule explained under item 6 above.
- 9 **Entrance Counseling (EC):** an online tutorial / educational presentation on what to expect when you borrow Direct Loans.
- 10 **Master Promissory Note (MPN):** a legal document in which you promise to repay your loan(s) and any accrued interest and fees to the U.S. Department of Education / and or your loan servicer.

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### Section 2, Direct Loan Application Check List.

- 1 \_\_\_\_\_ Complete and file your 2023-2024 FAFSA on the internet at <http://www.FAFSA.ED.gov>. Don't forget to enter CSPN's school code of 012248. Also, make sure you receive some sort of confirmation that your FAFSA has been completed.
- 2 \_\_\_\_\_ On the internet, go to <http://www.cspnohio.edu> OR go directly to <http://www.studentloans.gov> and skip to item 3
  - a) Click the "More ->" button under Financial Aid.
  - b) Click on Federal Direct Loans
  - c) This will take you to the DirectLoans.gov website.
- 3 \_\_\_\_\_ Log into StudentLoans.gov using your FSA User ID and Password (the same one you use to access your FAFSA).
- 4 \_\_\_\_\_ Complete the Entrance Counseling for **DIRECT LOANS** - Follow the instructions. It may take up to 30 minutes to complete. Make sure you receive some sort of confirmation that you have completed your Entrance Counseling.
- 5 \_\_\_\_\_ Complete the Master Promissory Note for Direct Loans. This should take about 5 minutes to complete. Make sure you receive confirmation that you have completed your MPN. CSPN does not participate in any other loan program offered by the Department of Education.

### Section 3, Inform CSPN Exactly How Much You Wish to Borrow

Enter the combined maximum amount in loans you wish to borrow in the box below. The first \$3,500 will be considered a Subsidized loan if a subsidized loan is available to the student. Anything above \$3,500 will be considered an Unsubsidized Loan. Review the loan limits above. Note: if Subsidized loans are not available to you, then the entire amount will be originated as an unsubsidized loan.

Enter Desired Loan Amount Here -->  
(maximum total of \$9,500.00)

\_\_\_\_ Any Student wishing to borrow a Direct Loan or Loans should complete this checklist.

Student's Name \_\_\_\_\_ Last Four Digits of your Social Security Number \_\_\_\_\_

## Verification of 2021 Income Information for Student Tax Filers

**Important Note:** The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2021 or had a change in marital status after December 31, 2021.

**Instructions:** Complete this section if the student and spouse filed or will file a 2021 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

**Check the box that applies:**

☐ The student has used the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the student's FAFSA.

☐ The student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2021 IRS income tax return information into the student's FAFSA.

☐ The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide the school with a **2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules**

A 2021 IRS Tax Return Transcript may be obtained through:

- Get Transcript by MAIL – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript ONLINE – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the student and spouse filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the **2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules must be provided for each.**

\_\_\_\_\_ Check here if a **2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules** is provided.

\_\_\_\_\_ This page should be completed by all students in Verification Groups V1 and V5.

Student's Name \_\_\_\_\_ Last Four Digits of your Social Security Number \_\_\_\_\_

### Verification of 2021 Income Information for Parent Tax Filers

**Important Note:** The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2021 or had a change in marital status after December 31, 2021.

**Instructions:** Complete this section if the parents filed or will file a 2021 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

**Check the box that applies:**

☐ The parents have used the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the student's FAFSA.

☐ The parents have not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2021 IRS income tax return information into the student's FAFSA.

☐ The parents are unable or choose not to use the IRS DRT in FAFSA on the Web, and instead will provide the school with a 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules.

**A 2021 IRS Tax Return Transcript may be obtained through:**

- Get Transcript by MAIL – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript ONLINE – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the parents filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules must be provided for each.

\_\_\_\_\_ Check here if a 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules is provided

\_\_\_\_\_ Check here if a 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules will be provided later.

\_\_\_\_\_ This page should be completed by Dependent student's Parents in Verification Groups V1, V5 V6.



Student's Name \_\_\_\_\_ Last Four Digits of your Social Security Number \_\_\_\_\_

### **Verification of 2021 Income Information for Individuals with Unusual Circumstances Individuals Granted a Filing Extension by the IRS**

An individual who is required to file a 2021 IRS income tax return and has been granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2021, must provide:

- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2021;
- Verification of Non-filing (VNF) Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after October 1, 2022 or a signed statement certifying that the individual attempted to obtain the VNF from the IRS and was unable to obtain the required documentation;
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2021 and,
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2021.

Note: An individual granted a filing extension beyond the automatic six-month extension may be required to submit tax information using the IRS Data Retrieval Tool, by obtaining a transcript from the IRS, or by submitting a copy of the income tax return and the applicable schedules that were filed with the IRS that lists 2021 tax account information.

### **Individuals Who Filed an Amended IRS Income Tax Return**

An individual who filed an amended IRS income tax return for tax year 2019 must provide a signed copy of the 2021 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, in addition to one of the following

- IRS DRT information on an ISIR record with all tax information from the original tax return;
- A **2021 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; or
- A signed copy of the 2021 IRS Form 1040 and the applicable schedules that were filed with the IRS.

### **Individuals Who Were Victims of IRS Tax-Related Identity Theft**

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or if unable to obtain an TRDBV, an equivalent document provided by the IRS or a copy of the signed 2021 income tax return and applicable schedules the individual filed with the IRS; **and**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

### **Individuals Who Filed Non-IRS Income Tax Returns**

- A tax filer who filed an income tax return with a tax authority other than the IRS may provide a signed copy of his or her income tax return that was filed with the relevant tax authority. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed.

Student's Name \_\_\_\_\_ Last Four Digits of your Social Security Number \_\_\_\_\_

## Verification of 2021 Income Information for STUDENTS Who Did NOT File A 2021 Tax Return

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2021 income tax return with the IRS.

**Check the box that applies:**

- ☐ The student and spouse were not employed and had no income earned from work in 2021.
- ☐ The student and/or spouse were employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is provided. [Provide copies of all 2021 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 Provided?	2021 Amount Earned
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
<b>TOTAL AMOUNT OF INCOME EARNED FROM WORK:</b>		

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2022 that indicates a 2021 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying the individual attempted to obtain confirmation of nonfiling from the IRS or other relevant tax authority and was unable to obtain the required documentation.

\_\_\_\_ Check here if confirmation of nonfiling or a signed statement is provided.

\_\_\_\_ Check here if confirmation of nonfiling or a signed statement will be provided later.

Student's Name \_\_\_\_\_ Last Four Digits of your Social Security Number \_\_\_\_\_

**Verification of 2021 Income Information for PARENTS**  
**Who Did NOT File A 2021 Tax Return**

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and are not required to file a 2021 income tax return with the IRS.

**Check the box that applies:**

☐ Neither parent was employed and had no income earned from work in 2021.

☐ One or both parents were employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is provided. [Provide copies of all 2021 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 Provided?	2021 Amount Earned
<i>(Example) ABC's Auto Body Shop</i>	Yes	\$4,500.00
<b>TOTAL AMOUNT OF INCOME EARNED FROM WORK:</b>		

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2022 that indicates a 2021 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying the individual attempted to obtain confirmation of nonfiling from the IRS or other relevant tax authority and was unable to obtain the required documentation.

Student's Name \_\_\_\_\_ Last Four Digits of your Social Security Number \_\_\_\_\_

**Number of Household Members and Number in College**  
**(Dependent Student)**

Number of Household Members: List below the people in the parents' household. Include:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023–2024. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other people's support and will continue to provide more than half of their support through June 30, 2024.

Number in College: Include below information about any household member, excluding the parents, who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024, include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		<i>Self</i>		

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Student's Name \_\_\_\_\_ Last Four Digits of your Social Security Number \_\_\_\_\_

### **High School Completion Status**

Provide one of the following documents to indicate the student's high school completion status when the student begins college in 2023–2024:

- A copy of the student's high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A State certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a student who was homeschooled in a State where State law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a student who was homeschooled in a State where State law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the financial aid office.

**Identity and Statement of Educational Purpose  
(To Be Signed at the Institution)**

The student must appear in person at the Central School of Practical Nursing (CSPN) to

verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

**Identity and Statement of Educational Purpose  
(To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at Central School of Practical Nursing (CSPN) to verify his or her identity, the student must provide to the institution:

(a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and

(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

**Statement of Educational Purpose**

I certify that I \_\_\_\_\_ am the individual signing  
(Print Student's Name)

this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Central School of Practical Nursing (CSPN) for 2023–2024.

\_\_\_\_\_  
(Student's Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Student's ID Number)

**To Be Completed by a Notary only If the student is unable to appear in person at Central School of Practical Nursing (CSPN)**

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,  
(Date) (Notary's name)

personally appeared, \_\_\_\_\_, and proved to me

(Printed name of signer)

on the basis of satisfactory evidence of identification \_\_\_\_\_  
(Type of unexpired government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

**WITNESS my hand and official seal**  
(seal)

\_\_\_\_\_  
(Notary signature)

My commission expires on \_\_\_\_\_  
(Date)

**Certifications and Signatures**  
**(Dependent Student)**

**Certifications and Signatures**

Each person signing below certifies that all of the information reported is complete and correct.  
The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Print Student's Name

\_\_\_\_\_  
Student's ID Number

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Parent's Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (Required)

\_\_\_\_\_  
Date